

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA**

In re:

PGI COMPANIES, INC.
PGI FULFILLMENT, INC.,

Debtor.

Chapter 11 Case
Case Number Bky 09-42883

ORDER AND NOTICE FOR HEARING ON CONFIRMATION OF PLAN

A disclosure statement has been approved as containing adequate information, regarding a plan to be considered for confirmation. The court may confirm a plan pursuant to 11 U.S.C. §1129 after notice and a hearing.

IT IS THEREFORE ORDERED:

1. APPROVAL OF DISCLOSURE STATEMENT. The disclosure statement filed by PGI Companies, Inc. & PGI Fulfillment, Inc., its proponent, on December 10, 2009, dated December 9, 2009, regarding the plan filed by the proponent on December 10, 2009, dated December 9, 2009, is approved.

2. CONFIRMATION HEARING. A hearing to consider confirmation of the plan will be held on **January 20, 2010 at 10:30 a.m.** in Courtroom 2B, United States Courthouse, 316 North Robert Street, St. Paul, Minnesota.

3. OBJECTIONS TO CONFIRMATION. An objection to confirmation of the plan shall be made by motion under Local Rule 3020-1. Seven days prior to the hearing is the last day to timely deliver an objection, and ten days prior to the hearing is the last day to timely mail an objection. The objection must be filed not later than one day after service.

4. BALLOTS TO ACCEPT OR REJECT PLAN. Five days prior to the hearing is fixed as the last day to timely file the ballots to accept or reject the plan. The attorneys for the proponent and the unsecured creditors committee shall jointly count the ballots and file a report of the tabulation not later than 24 hours before the hearing under Local Rule 3020-2.

5. MAILING OF NOTICE, COPIES AND BALLOTS. Not less than (30) days prior to the hearing, the proponent under supervision of its attorney shall prepare and mail pursuant to Local Rule 3017-1, and in accordance with the clerk's instructions, appropriate copies of this order and notice, letters of transmittal if any, the approved official form ballot, the approved disclosure statement, and the plan, to the entities specified in Local Rules 9013-3, all creditors, equity security holders, and other parties in interest.

6. Fed. R. Civ.P. 26(a)(1), (a)(2), (a)(3) and (f) do not apply in this proceeding.

Dated: December 10, 2009

/s/ Dennis D. O'Brien
United States Bankruptcy Judge

NOTICE OF ELECTRONIC ENTRY AND FILING ORDER OR JUDGMENT Filed and Docket Entry made on <u>12/10/09</u> Lori Vosejpka, Clerk By <u>NAB</u>
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